United States Bankruptcy Court Southern District of Texas

ENTERED

September 12, 2023 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§ §	Chapter 11
CORE SCIENTIFIC, INC., et al.,	§ §	Case No. 22-90341 (DRJ)
	§ §	(Jointly Administered)
Debtors. ¹	§ §	

ORDER ALLOWING SECOND INTERIM FEE APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF SCHEEF & STONE, L.L.P. FOR THE PERIOD OF APRIL 1, 2023 THROUGH JUNE 30, 2023 (Related Docket No. 1148)

The Court has considered the Second Interim Fee Application for Compensation and Reimbursement of Expenses filed by Scheef & Stone, L.L.P. (the "Applicant"). The Court orders:

- 1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$52,849.31 for the period set forth in the application.
- 2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Signed: September 11, 2023.

DAVID R. JONES UNITED STATES BANKRUPT Y JUDGE

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-90341-drj

Core Scientific, Inc.

Official Committee of Unsecured Creditor

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 8
Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41

The following symbols are used throughout this certificate:

Symbol Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- ^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 14, 2023:

Recip ID	Recipient Name and Address
db	+ American Property Acquisition, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ American Property Acquisitions I, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ American Property Acquisitions VII, LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251
db	+ Core Scientific Acquired Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Operating Company, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Specialty Mining (Oklahoma) LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ RADAR LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251
db	+ Radar Relay, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Starboard Capital LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251
trnsfee	+ B. Riley Securities, Inc., 11100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025-3979
intp	+ Board of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheef & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas, TX 75201-3306
intp	+ Condair Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009
cr	+ Dalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790
cr	+ Indigo Direct Lending, LLC, c/o Ross, Smith & Binford, PC, Attn: Frances A. Smith, 700 N. Pearl Street, Suite 1610 Dallas, TX 75201-7459
cr	+ J.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221
cr	+ LV.NET, LLC, 1221 S. Casino Center Blvd., Las Vegas, NV 89104, UNITED STATES 89104-1015
cr	 Maddox Industrial Transformer, LLC, c/o Mary M. Caskey, Esq., Haynsworth Sinkler Boyd, PA, PO Box 11889, Columbia, SC 29211-1889
intp	+ McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 22102-3468
cr	+ North Mill Equipment Finance LLC, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102-3792
cr	+ Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657
cr	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Asher Griffin, 300 W 6th Street, Suite 2010, Austin, TX 78701 UNITED STATES 78701-3901
cr	+ Tanmar Rentals, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana Suite 718, Houston, TX 77002, UNITED STATES 77002-1058
cr	+ Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932
intp	+ U.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803
cr	+ c/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birmingham, AL 35203-2119

TOTAL: 27

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID cr	Notice Type: Email Address + Email/Text: ahochheiser@mauricewutscher.com	Date/Time	Recipient Name and Address
		Sep 12 2023 20:05:00	AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Email/Text: beanland@mssattorneys.com	Sep 12 2023 20:05:00	BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas.

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User: ADIuser

Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41 TX 75251-1352 + Email/Text: dallas.bankruptcy@LGBS.com Sep 12 2023 20:05:00 Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 ^ MEBN cr Sep 12 2023 20:02:42 GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024 ^ MEBN cr Sep 12 2023 20:02:41 GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL ^ MEBN cr Sep 12 2023 20:02:40 GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024 ^ MEBN cr GEM Mining 3, LLC, c/o Evan N. Parrott, 11 Sep 12 2023 20:02:40 North Water Street, Suite 24290, Mobile, AL 36602-5024 ^ MEBN cr Sep 12 2023 20:02:39 GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024 + Email/Text: rmcdowell@slgcollect.com cr Sep 12 2023 20:05:00 Meridian Equipment Finance, LLC, c/o Saldutti Law Group, 1040 Kings Highway N., Suite 100, Cherry Hill, NJ 08034-1925 Email/Text: shirley.palumbo@nexteraenergy.com Sep 12 2023 20:05:00 NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES + Email/Text: schristianson@buchalter.com Sep 12 2023 20:04:00 Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491 Email/Text: neil.orleans@judithwross.com cr Sep 12 2023 20:05:00 Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459 ^ MEBN cr

TOTAL: 14

cr

District/off: 0541-4

BYPASSED RECIPIENTS

Sep 12 2023 20:01:46

Sep 12 2023 20:05:00

Texas Comptroller of Public Accounts, Revenue Acco, Christopher S. Murphy, P.O. Box 12548,

Travis County, c/o Jason A. Starks, P.O. Box

Austin, TX 78711-2548

1748, Austin, TX 78767-1748

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID cr	Bypass Reason	Name and Address 36th Street Capital Partners, LLC
cr		ABLe Communications, Inc.
cr		Ad Hoc Group of Secured Convertible Noteholders
cr		Anchorage Lending CA, LLC
intp		B. Riley Commercial Capital, LLC
cr		Barings BDC, Inc.
cr		Barings Capital Investment Corporation
cr		Barings Private Credit Corp.
cr		BlockFi Lending LLC
cr		BlockFi, Inc. and its affiliated entities
cr		Bremer Bank
cr		Brown Corporation Brown Corporation, 311 Pointe North Place #4, Dalton, UNITED STATES
cr		Bryce Johnson
cr		CEC Energy Services LLC
cr		Celsius Mining, LLC

+ Email/Text: BKECF@traviscountytx.gov

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intp Centro de Investigaciones Energeticas, Medioambien

cr Charles Basil cr City of Denton

cr Coonrod Electric Co. LLC intp Foundry Digital LLC

cr General Casualty Company of Wisconsin intp Harper Construction Company, Inc. cr Huband-Mantor Construction, Inc. cr Humphrey & Associates, Inc. cr MK Marlow Company, LLC

cr MP2 Energy Texas LLC d/b/a Shell Energy Solutions

cr Marnoy Interests, Ltd. d/b/a Office Pavilion

cr MassMutual Asset Finance, LLC

cr Mitch Edwards
cr Morgan Hoffman
cr NYDIG ABL LLC

intp Official Committee of Equity Security Holders crcm Official Committee of Unsecured Creditors

cr Prime Alliance Bank, Inc.
cr Priority Power Management, LLC
intp SRPF A QR Riversouth LLC

cr Sphere 3D Corp.

cr Summit Electric Supply Company, Inc.

cr TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.

cr Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth

intp The Ad Hoc Equity Group

intp Trilogy LLC intp Trinity Capital Inc.

cr Wingspire Equipment Finance, LLC

TOTAL: 44 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 14, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 12, 2023 at the address(es) listed below:

Name Email Address

Alfredo R Perez

on behalf of Debtor Starboard Capital LLC alfredo.perez@weil.com

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor American Property Acquisition LLC alfredo.perez@weil.com,

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

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Alfredo R Perez

on behalf of Debtor Core Scientific Inc. alfredo.perez@weil.com,

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@weil.com; jake.rutherford@weil.com; theodore.heckel@weil.com

Alfredo R Perez on behalf of Debtor Core Scientific Specialty Mining (Oklahoma) LLC alfredo.perez@weil.com

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on behalf of Debtor Radar Relay Inc. alfredo.perez@weil.com,

Alfredo R Perez

Alfredo R Perez

Alfredo R Perez

Brandon Bell

Charles Thomas Kruse

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on behalf of Debtor American Property Acquisitions VII LLC alfredo.perez@weil.com,

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Alicia Lenae Barcomb on behalf of U.S. Trustee US Trustee alicia.barcomb@usdoj.gov

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on behalf of Interested Party Trilogy LLC awolfshohl@porterhedges.com

lfolk@porterhedges.com;jdickinson@porterhedges.com

Arsalan Muhammad on behalf of Creditor BlockFi Inc. and its affiliated entities arsalan.muhammad@haynesboone.com,

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Ashley L. Harper

on behalf of Creditor Sphere 3D Corp. ashleyharper@HuntonAK.com

on behalf of Creditor Sphere 3D Corp. bbell@hunton.com

Brittany Dant Hepner on behalf of Creditor Brown Corporation Brown Corporation bdant@minorfirm.com

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Byron Z Moldo

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on behalf of Creditor Barings Capital Investment Corporation tom.kruse@arnoldporter.com

Charles Thomas Kruse on behalf of Creditor Barings Private Credit Corp. tom.kruse@arnoldporter.com

Charles Thomas Kruse on behalf of Creditor Barings BDC Inc. tom.kruse@arnoldporter.com

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Christopher S Murphy

on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-cmurphy@oag.texas.gov,

sherri.simpson@oag.texas.gov

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on behalf of Creditor North Mill Equipment Finance LLC carisco@padfieldstout.com

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Craig E Power

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mbartlett@cokinoslaw.com;eolson@cokinoslaw.com

Deborah Michelle Perry

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Devan Joan Dal Col

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Devan Joan Dal Col

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Devan Joan Dal Col

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on behalf of Creditor MK Marlow Company LLC escott@sv-legal.com

Eric Thomas Haitz

on behalf of Creditor Priority Power Management LLC ehaitz@gibsondunn.com

Evan Nicholas Parrott

on behalf of Creditor GEM Mining 2 LLC eparrott@maynardcooper.com

Evan Nicholas Parrott

on behalf of Creditor GEM Mining 4 LLC eparrott@maynardcooper.com

Evan Nicholas Parrott

on behalf of Creditor GEM Mining 2B LLC eparrott@maynardcooper.com

Evan Nicholas Parrott

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Gary M McDonald

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schleathomas@paulhastings.com

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on behalf of Creditor Travis County bkecf@traviscountytx.gov

Jason B. Binford

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Jason R Kennedy

on behalf of Creditor Humphrey & Associates Inc. bankruptcy@laperouselaw.com, amanda.olvera@laperouselaw.com

Jason S Brookner

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Jay K Farwell

 $on\ behalf\ of\ Creditor\ Huband-Mantor\ Construction\ Inc.\ jfarwell@cokinoslaw.com, dcarlin@cokinoslaw.com$

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Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41

Jayson B. Ruff

on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov

Jeffrey Dale Stewart

on behalf of Creditor Tanmar Rentals LLC jstewart@wellscuellar.com

Jeffrey Philipp Prostok

on behalf of Creditor ABLe Communications Inc. jprostok@forsheyprostok.com,

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John Stuart Collins

on behalf of Interested Party Condair Inc. jscollins@vorys.com mdwalkuski@vorys.com

Judith W Ross

on behalf of Creditor Tenaska Power Services Co. judith.ross@rsbfirm.com

Kelli S. Norfleet

on behalf of Creditor City of Denton kelli.norfleet@haynesboone.com kenneth.rusinko@haynesboone.com

Kiran K Vakamudi

on behalf of Interested Party Official Committee of Equity Security Holders kvakamudi@velaw.com

Lydia R Webb

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Marcy J. McLaughlin Smith

on behalf of Creditor Dalton Utilities marcy.smith@troutman.com

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Maria Mulrooney Bartlett

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Mary M Caskey

 $on \ behalf \ of \ Creditor \ Maddox \ Industrial \ Transformer \ \ LLC \ mcaskey @hsblaw firm.com, cwilliams on @hsblaw firm.com \ and the compact of the$

Matthew D Cavenaugh

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kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net;steso@jw.com;dduhon@jw.com

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Matthew T Ferris

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Misti Lachelle Beanland

on behalf of Creditor BEAM Concrete Construction Inc. beanland@mssattorneys.com

Nathaniel Richard Hull

on behalf of Creditor MassMutual Asset Finance LLC nhull@verrilldana.com

Noelle M Reed

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District/off: 0541-4 User: ADIuser Page 7 of 8
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on behalf of Interested Party The Ad Hoc Equity Group noelle.reed@skadden.com

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ea.bates@skadden.com;christopher.heaney@skadden.com

Patrick Holder Autry

on behalf of Creditor Coonrod Electric Co. LLC pautry@branscomblaw.com slee@branscomblaw.com

Patrick Holder Autry

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Paul E Heath

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TOTAL: 105